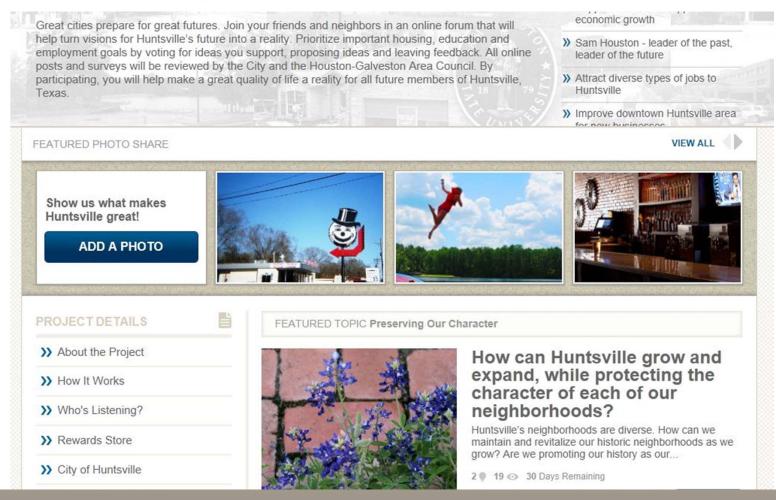
Harnessing Huntsville's Potential Housing Choices, Job opportunities and Quality Education



SAC Meeting

DESIGNWORKSHOP



DESIGNWORKSHOP





AGENDA

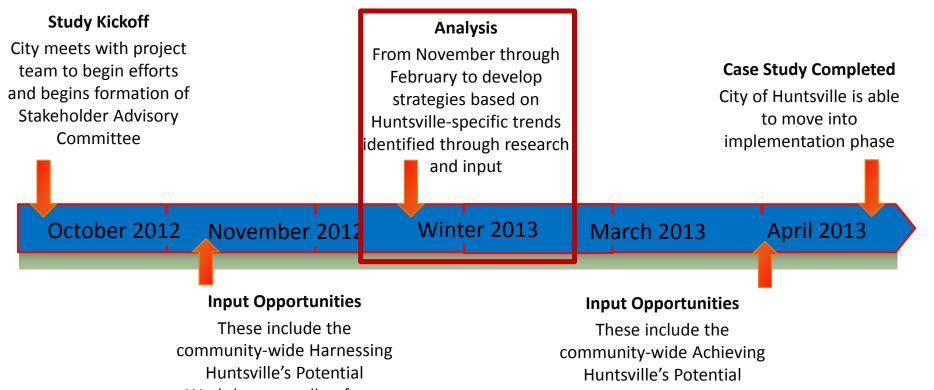
- Review previous meeting minutes
- Sustainability gap analysis
- Next steps
- To access this presentation, visit: http://www.ourregion.org/casestudies.html



TIMELINE

Next SAC Meeting:

February 12, 2013, 3-5pm

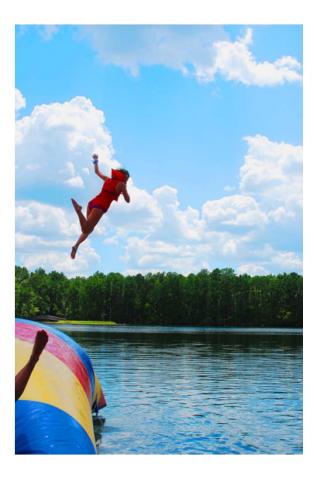


Workshop as well as focus group discussions to create basic foundation of approach Workshop and additional focus group meetings

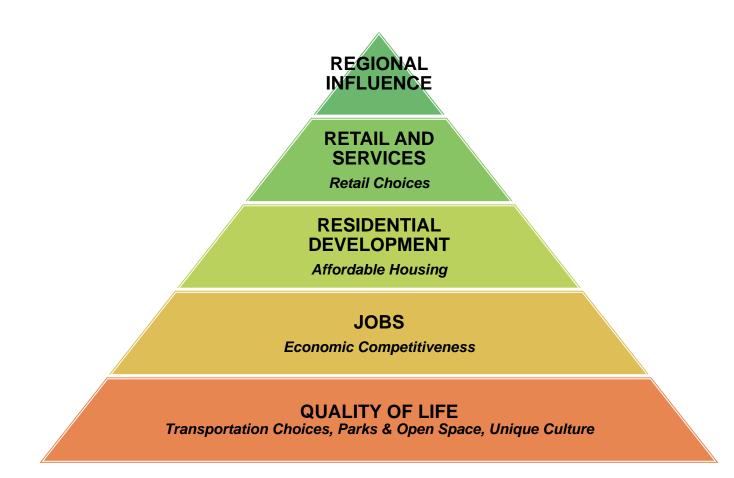
The overall goal of the Housing & Economic Development assist in developing strong, stable Case Study is to neighborhoods within the City of Huntsville while tying this effort to an economic development approach.

SUSTAINABILITY GAP ANALYSIS

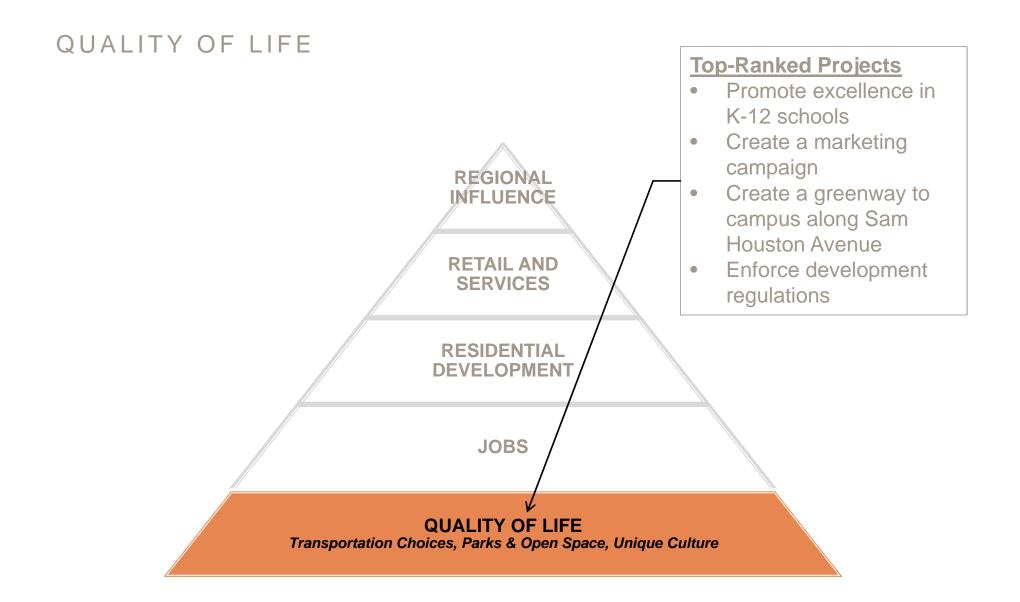
- What is a sustainability gap analysis?
 - Sustainable places = transportation choices affordable housing economic competitiveness retail choices parks and open space unique culture
 - How is Huntsville doing today based on quality of life characteristics?
 - What are other cities doing today compared to Huntsville?

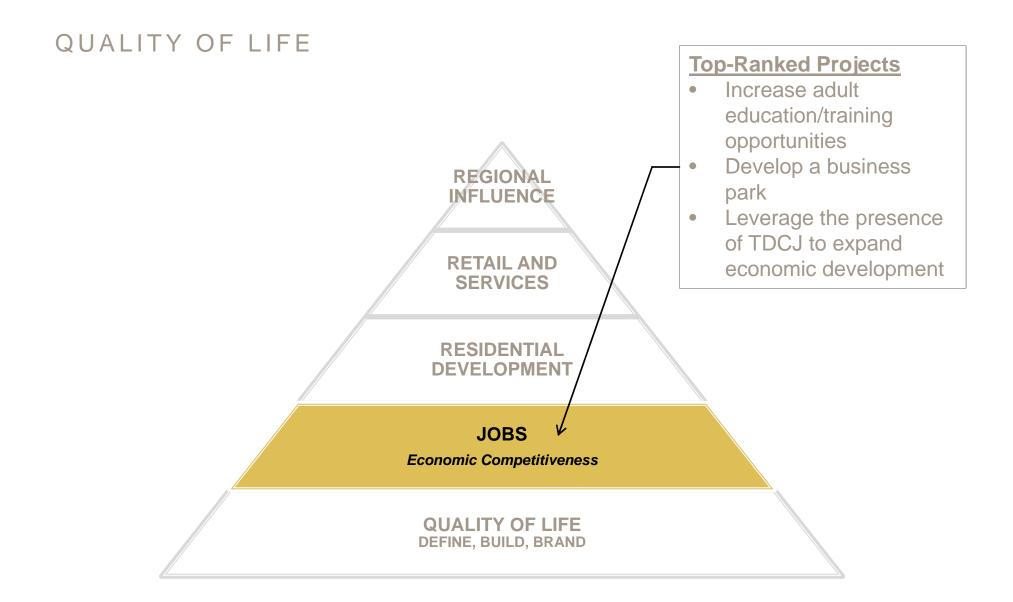


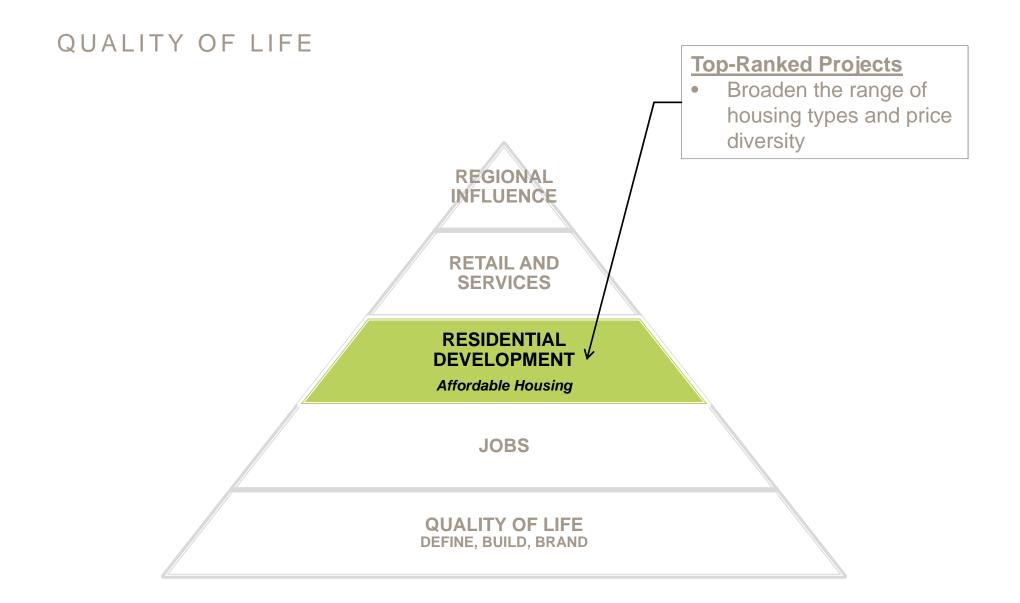
QUALITY OF LIFE

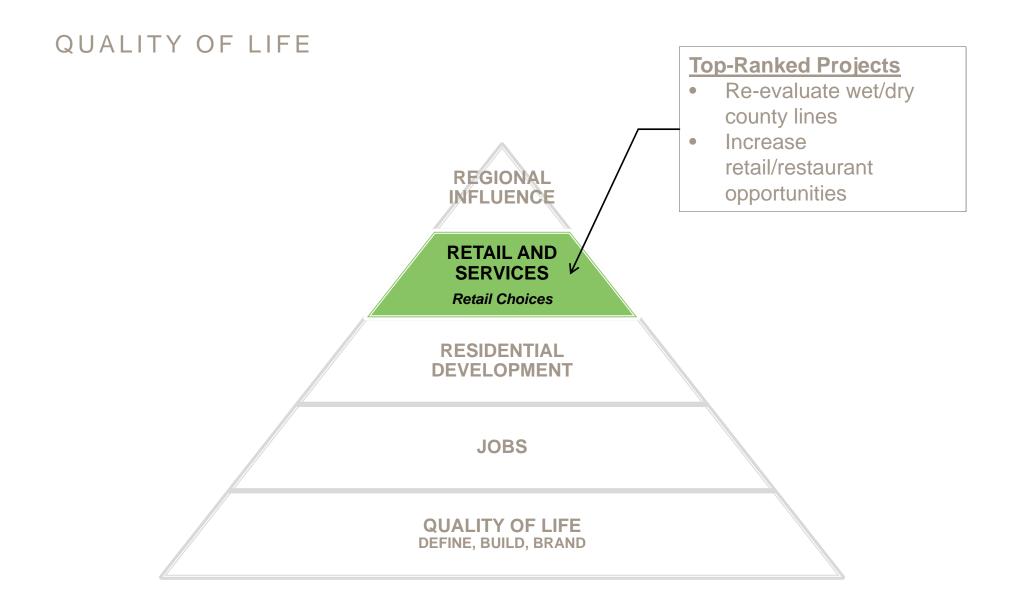


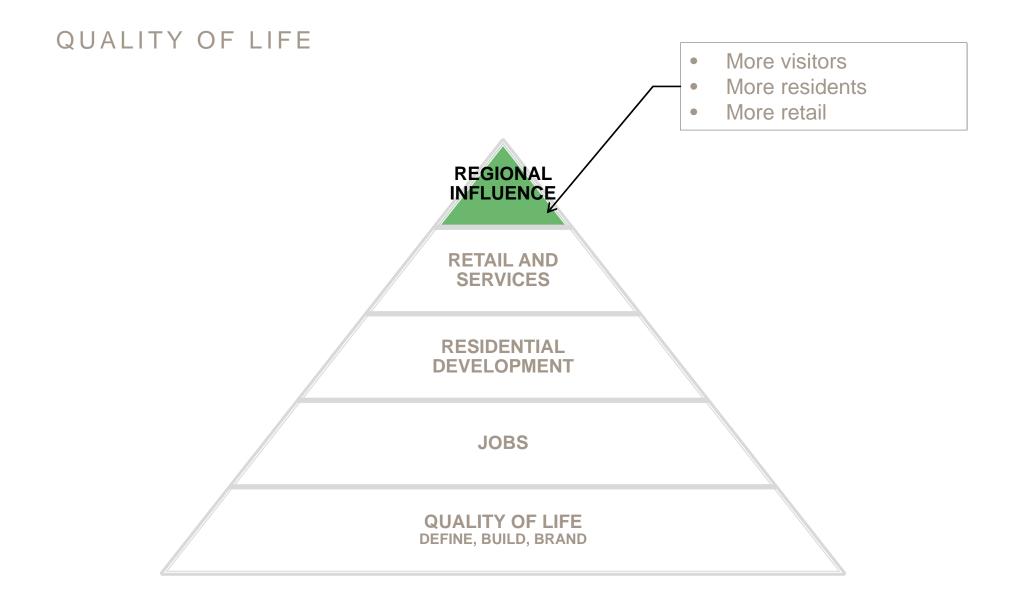












- 1. PROMOTE EXCELLENCE IN K-12 SCHOOLS
- What is Huntsville currently doing?
- Total staff
 - 828
 - Includes teachers, professional support, campus and central administration, educational aides and auxiliary staff
- Students per teacher
 - 14.8 (the state average is 15.4, so Huntsville is doing well)



1. PROMOTE EXCELLENCE IN K-12 SCHOOLS

Average tax rate

Neighboring ISDs

Hun ISD	ntsville	State	Montgomery ISD	Conroe ISD	Trinity ISD	New Waverly ISD	College Station
\$1.2	21	\$1.24	\$1.34	\$1.29	\$1.13	\$1.27	\$1.33

• Average salary

Neighboring ISDs

	Huntsville ISD	State	Mont- gomery ISD	Conroe ISD	Trinity ISD	New Waverly ISD	College Station ISD
Teachers	\$42,233	\$48,375	\$50,803	\$51,740	\$41,823	\$40,390	\$47,500
Campus Administration	\$61,237	\$70,510					
Central Administration	\$75,467	\$89,811					

• Median Home Value

	Huntsville (2010 pop. 38,548)	Conroe (2010 pop. 56,207)	The Woodlands (2010 pop. 93,847)	New Waverly (2010 pop. 1,032)	College Station (2010 pop. 96,921)
Median Home Value	\$107,000	\$140,640	\$252,460	\$153,986	\$198,462





Market Price Range for Housing

	Huntsville (2010 pop. 38,548)	Conroe (2010 pop. 56,207)	The Woodlands (2010 pop. 93,847)	New Waverly (2010 pop. 1,032)	College Station (2010 pop. 96,921)
Market Price	\$20,000-	\$50,000-	\$60,000-	\$35,000-	\$50,000-
Range	400,000+	600,000+	6,000,000+	400,000+	500,000+



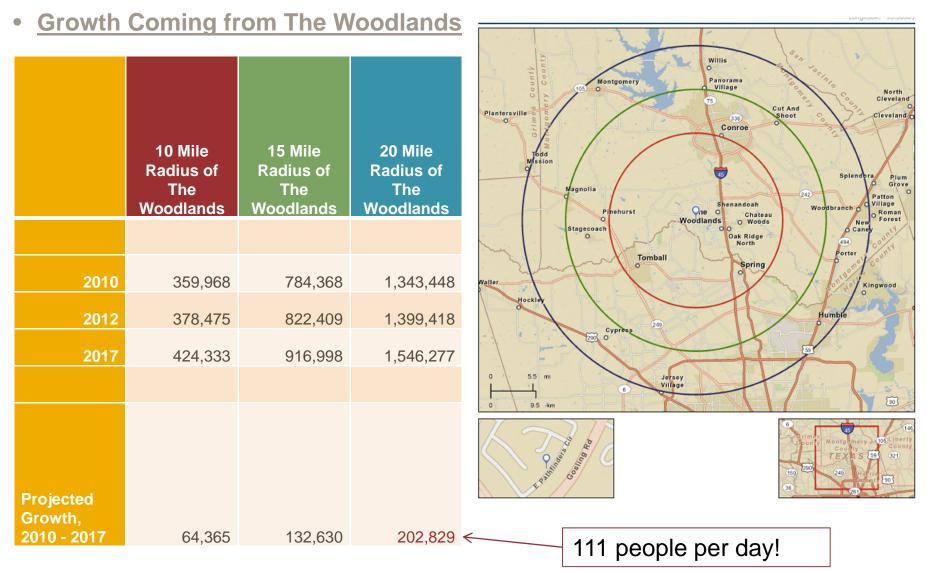


• Housing Permits

	Huntsville (2010 pop. 38,548)	College Station (2010 pop. 96,921)
Housing Permits 2012	< 60	514







	Huntsville (2010 pop. 38,548)	Conroe (2010 pop. 56,207)	The Woodlands (2010 pop. 93,847)	New Waverly (2010 pop. 1,032)	College Station (2010 pop. 96,921)
Total Housing Units	13,769	23,766	36,640	433	36,348
	Huntsville (2010 pop. 38,548)	Conroe (2010 pop. 56,207)	The Woodlands (2010 pop. 93,847)	New Waverly (2010 pop. 1,032)	College Station (2010 pop. 96,921)
Vacancy Rate	16.8%	10%	10%	8.3%	6%

	Huntsville (2010 pop. 38,548)	Conroe (2010 pop. 56,207)	The Woodlands (2010 pop. 93,847)	New Waverly (2010 pop. 1,032)	College Station (2010 pop. 96,921)
Owner/Renter Occupation	45% / <mark>55%</mark>	48% / <mark>52%</mark>	74% / <mark>26%</mark>	66% / <mark>34%</mark>	33% / <mark>67%</mark>



	2009-2010	2010-2011	2011-2012
Average Single Family Valuation	\$194,605.69	\$175,360.36	\$176,671.20
Average Manufactured Home Valuation	\$15,566.66	\$18,849.66	\$19,013.74

- New Development in the Area
- Woodforest
 - Montgomery County
 - 3,000 acres
 - \$160,000-\$1,000,000 home prices
 - Conroe School District
 - 700 acres of green space, parks and trail
 - 16 acre tennis and aquatics center
 - pool





- New Development in the Area
- Toll Brothers
 - Builds high-end housing
 - Purchased 692 acres at I-45 and Grand Parkway
 - 1,350 luxury homes planned
 - Beginning 2014

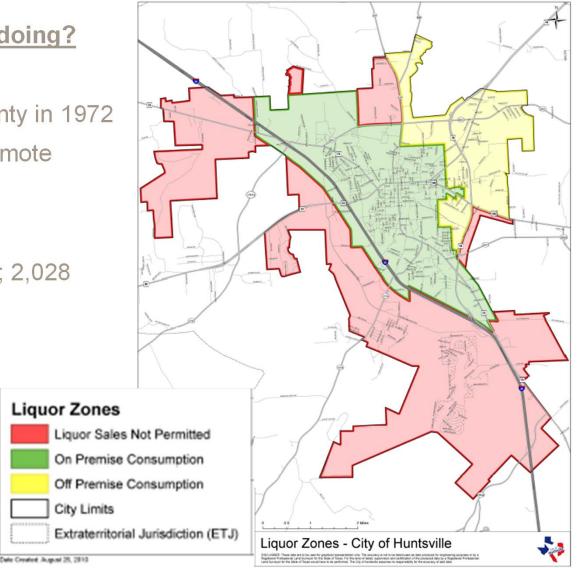


- New Development in the Area
- The Woodlands
 - Hughes Landing
 - 66-acre mixed use development
 - 8 office buildings
- Springwoods Village
 - 2,000 acres
 - 8.5 million square feet of commercial space
 - 1.2 million square feet retail
 - 4,500 to 5,000 housing units



3. RE-EVALUATE WET/DRY COUNTY LINES

- What is Huntsville currently doing?
- History
 - Lines established by county in 1972
 - "Dry" areas were once remote
- Liquor sale petition
 - Circulated in April 2012
 - 2,148 signatures needed; 2,028 valid signatures acquired
- "Dry" areas
 - Highway 30
 - I-45 north and south
 - Highway 19
 - Veterans Memorial



3. RE-EVALUATE WET/DRY COUNTY LINES

- What are other cities doing?
- Kentucky counties
 - Counties historically dry
 - Recent increases in urban
 populations
- Results of allowing alcohol sales
 - Positive employment growth

N		Historically Wet Counties Transition Counties	
~		Dry Counties	
	jΓ		

Historically wet counties, transition counties and dry counties in Kentucky



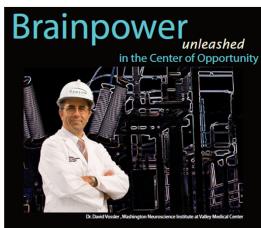
4. CREATE A MARKETING CAMPAIGN

- What is Huntsville currently doing?
- Currently no City-sponsored marketing campaign
 - How do residents become aware of all the events and opportunities in Huntsville?
 - How will visitors find out about the downtown?
 - What are the cultural attractions worthy of a drive to Huntsville?



4. CREATE A MARKETING CAMPAIGN

- What are other cities doing?
- Renton, WA: "Ahead of the Curve"
 - Partnered with Chamber of Commerce, Technical College, Medical Center, School District and Visitor Center
 - Purpose to recruit quality companies and diversity employment base
 - Collective marketing: looked at the community as a whole - schools, parks, housing, amenities, education, health
 - City claims success



Why are so many creative, high energy people choosing Renton?

By creating a state-of-the-art Washington Neuroscience Institute at Valley Medical center, we are at the forefront of the technologies, treatments and research in the field. lenton is the perfect location for delivering the highest quality and most reliable eurological care in the region."

- David Vossler, MD, Medical Director

Dr. Vossler leads an exceptionaly talented team of specialists providing uncompromising care in the dramatically expanding field of neuroscience. For Dr. Vossler, locating in Renton was a no brainier.

fou'll find global leaders throughout the community in companies such as Boeing, MCCAR, Puget Sound Energy, the Federal Reserve Bank of San Francisco Wizards of the Coast, TOPICS Entertainment and Microscan. And, in places like Valley Medical Center, Renton Technical College and the Renton School District.

If you're looking to unleash your creative power, choose Renton.

Renton. The center of opportunity in the Puget Sound Region where businesses and families thrive.

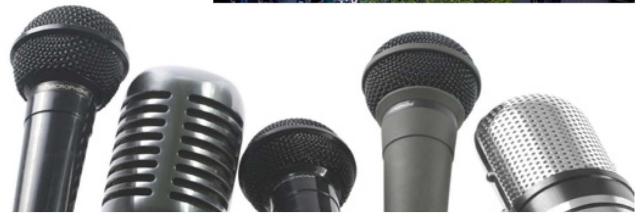


To learn more about the opportunities call **425-430-6580** or visit rentonwa.gov adly sponsored by the Renton Chamber of Commarca, Renton School Ottorics, Benton Tachnical College,

4. CREATE A MARKETING CAMPAIGN

- Downtown Iowa City, IA: "You are Here"
 - City capitalized on urban redevelopment
 - Known for restaurants and shops but wanted to connect with people
 - Used taxes from downtown businesses to fund campaign





5. INCREASE ADULT EDUCATION/TRAINING OPPORTUNITIES

- What is Huntsville currently doing?
- SHSU
 - Online education options
- Lone Star College System
 - Located in Montgomery, TX
 - Career & technical education
 - Online education options
- Workforce Solutions
 - Statewide network
 - Meets needs of potential employers





5. INCREASE ADULT EDUCATION/TRAINING OPPORTUNITIES

- What are other cities doing?
- Twin Cities Adult Education Alliance
 - Alliance of colleges and universities in the Twin Cities metro area
 - Member schools are accredited
 - Scholarship opportunities
- Baltimore, MD
 - Partners with several adult education providers like the community college and learning centers
 - Governor's Workforce Investment Board: develops policies and strategies to form a coordinated workforce system. Provides opportunities and prepares workforce





• What is Huntsville currently doing?

- Retail importer in all categories except:
 - Electronics
 - Building Materials
 - Specialty Foods
- Trade center for Walker County and location on I-45
- Leakage (in certain categories) to surrounding cities
 - The Woodlands
 - Conroe
 - Spring
 - Other parts of Montgomery County



• What is Huntsville currently doing?

- Potential areas for retail improvement
 - Restaurants, chains and variety of cuisine
 - Junior boxes (Old Navy, Bed Bath, etc.)
 - Smaller format national retailers
- Downtown has thriving businesses
 - Downtown Business Alliance
 - Antiques
 - Dining/Entertainment
 - Gift shops



How does Conroe currently compare?

- Importer of dollars
 - All categories except lawn / garden and bookstores
- More national tenants and big box stores compared to Huntsville
 - Chik-Fil-A
 - Best Buy
 - Ross
 - TJ Maxx
- Community anticipates continued growth as North Houston and Montgomery County continue to grow





How does The Woodlands currently compare?

- Currently retail importer of dollars
 - All categories except auto dealers, liquor stores, florists
- Full range of national and higher end retailers
- Latest developments
 - New restaurants at new Woodlands Waterway office complex
 - Continued build out of The Woodlands Town Center
 - Anticipated continued growth of retail and restaurants





7. CREATE A GREENWAY TO CAMPUS ALONG SAM HOUSTON AVENUE

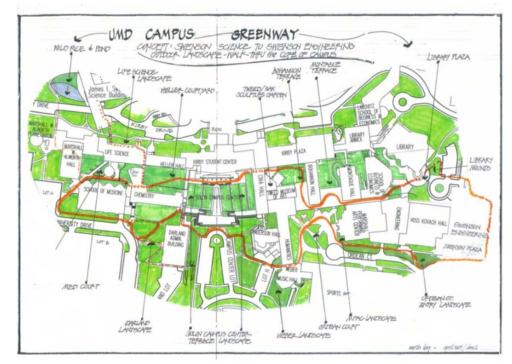
- What is Huntsville currently doing?
- Downtown
 - The drive to SHSU through downtown is charming and lined with storefronts on both sides of Sam Houston Avenue
- Between downtown and campus
 - Buildings are set back from the road farther to allow for parking lots
 - Lack of connected sidewalks
 - Lack of consistent tree canopy





7. CREATE A GREENWAY TO CAMPUS ALONG SAM HOUSTON AVENUE

- What are other cities doing?
- University of Minnesota Duluth
 - UMD Campus Greenway is an outdoor walk through the core of campus
 - Features microclimate plantings, outdoor learning, classroom teaching



7. CREATE A GREENWAY TO CAMPUS ALONG SAM HOUSTON AVENUE

- What are other cities doing?
- St. Louis, MO St. Vincent Greenway
 - Connects campus to nearby trails
 - Provides off-street connections to local transit
 - Had to wait on consensus from many property owners

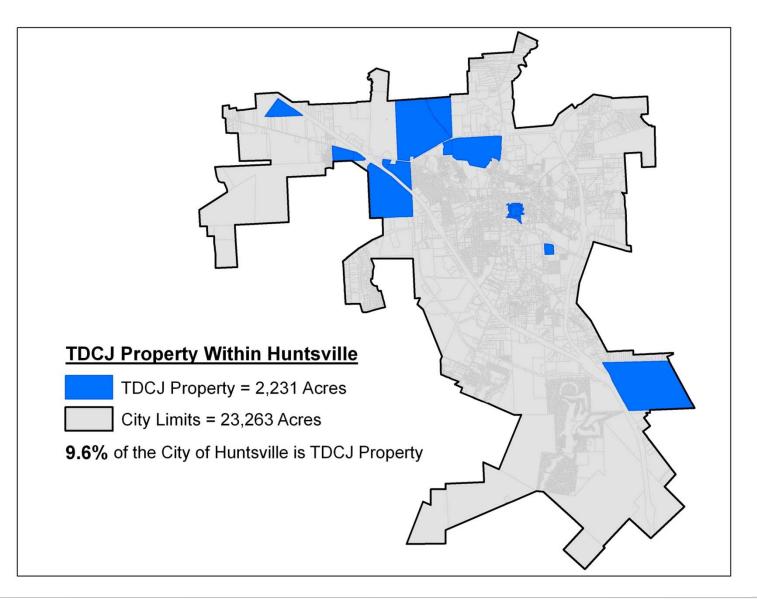


8. LEVERAGE THE PRESENCE OF TDCJ TO EXPAND ECONOMIC DEVELOPMENT

- What is Huntsville currently doing?
- TDCJ
 - 5 prisons within City limits, including the Walls Unit in downtown and as well as properties along I-45 at both the northern and southern gateways to the city
 - Employs over 6,900 workers



8. LEVERAGE THE PRESENCE OF TDCJ TO EXPAND ECONOMIC DEVELOPMENT



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8. LEVERAGE THE PRESENCE OF TDCJ TO EXPAND ECONOMIC DEVELOPMENT

- What are other cities doing?
- Ionia, MI
 - Prison administrators belong to Chamber of Commerce and Rotary
 - Promotes more coordination between entities

• Buckeye, AZ

- Arizona law permitted municipalities to annex prisons and will get \$600/inmate every year (amounts to \$10 million in this decade)
- Utah, Colorado, Texas
 - Payment in lieu of taxes (PILT or PILOT)



9. DEVELOP A BUSINESS PARK

- What is Huntsville currently doing?
- Hospital
 - Medical office park
- SHSU
 - Research park
 - 160-acres
 - Criminal justice and other research
 - Highway 19 and Ellisor Road (4 miles from downtown)
 - Private landowner will donate 60 to 80 acres
 - SHSU working on master plan and traffic study





9. DEVELOP A BUSINESS PARK

- What are other cities doing?
- College Station
 - Biocorridor: "Research Valley"
 - A&M will receive \$176.6 million from federal government in next 5.5 years; \$109 million to come from state, university, private sources
 - Economic impact could be \$1.3 billion



9. DEVELOP A BUSINESS PARK

- What are other cities doing?
- New Orleans
 - BioDistrict
 - Located in New Orleans Medical Corridor
 - University Medical Center and Veterans Affairs Medical Center, BioInnovation Center: 66,000 square feet of lab, office, conference space, \$47 million, state-funded
 - 1,500 acres
 - Estimated 22,000 jobs to be created, \$1.25 billion economic impact in first five years





10. REVISE AND ENFORCE DEVELOPMENT REGULATIONS

- What is Huntsville currently doing?
- Code revisions RFP out soon
- Most common code complaints:
 - Overgrown vegetation
 - Junk/abandoned vehicles
 - Substandard structures
 - Trash accumulation
 - Raw sewage
 - Water leakage
 - Illegal dumping
- 2 enforcement officers 700 complaints/year
- Development applications:
 - 10 days-2 weeks administrative review; final permitting longer based on submittal quality





10. REVISE AND ENFORCE DEVELOPMENT REGULATIONS

- What are other cities doing?
- Arlington, Texas
 - Acts as an incentive to promote economic development while promoting quality of life
 - Generally reduce need for negotiated approvals
 - Revise Planned Development
 process
 - Articulates level of quality that community expects to see in development





10. REVISE AND ENFORCE DEVELOPMENT REGULATIONS

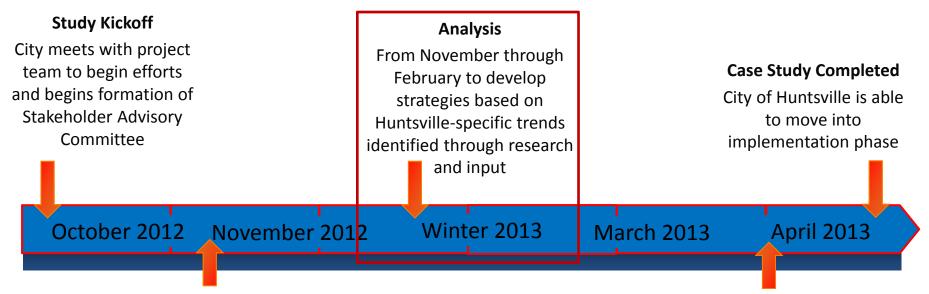
- What are other cities doing?
- Farmers Branch, Texas (near Dallas)
 - Anticipated redevelopment of district due to light rail
 - Clear and precise design standards for street spaces
 - Broad land use categories
 - Architectural parameters to promote quality downtown spaces



NEXT STEPS

Next SAC Meeting:

• February 12, 2013, 3-5pm



Input Opportunities

These include the community-wide Harnessing Huntsville's Potential Workshop as well as focus group discussions to create basic foundation of approach

Input Opportunities

These include the community-wide Achieving Huntsville's Potential Workshop and additional focus group meetings

NEXT STEPS

- Next SAC meeting: February 12th
- Draft Vision and Recommendations
 - Create a vision
 - Propose recommendations

